

IHSG	7,324
Change (%)	0.70%
Net foreign buy (B)	463.15 B
Support	7300
Resistance	7350

Sectoral	Last	Change %
IDXBASIC.JK	1,332	1.89%
IDXCYCLIC.JK	825	0.44%
IDXENERGY.JK	2,143	2.00%
IDXFINANCE.JK	1,452	-0.43%
IDXHEALTH.JK	1,354	-1.64%
IDXNONCYC.JK	724	0.28%
IDXINDUST.JK	1,106	1.07%
IDXINFRA.JK	1,576	0.40%
IDXPROPERT.JK	711	-0.50%
IDXTECHNO.JK	4,418	-0.40%
IDXTRANS.JK	1,655	3.34%

Commodities	Last	Change %
Crude Oil Feb 24	70.5	0.17%
Brent Crude Oil	76.0	0.13%
Gold Feb 24	2069.3	-0.20%
Copper Mar 24	3.9	-0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	37,715	0.07%
S&P 500	4,743	-0.57%
NASDAQ Composite	14,766	-1.63%
FTSE 100	7,722	-0.15%
DAX PERFORMANCE-INDEX	16,769	0.11%
SSE Composite Index	2,962	-0.43%
HANG SENG INDEX	16,789	-1.52%
Nikkei 225	33,464	-0.22%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



NEWS HIGHLIGHT

- OKAS kejar penjualan naik 5-10% di tahun 2024
- JSMR catatkan 345 ribu kendaraan kembali ke Jabodetabek
- KLBF siapkan capex 1 triliun di tahun 2024
- ADRO tetapkan kurs tengah, dividen interim Rp. 199.98 per saham
- INDY kantong pinjaman Rp. 4.64 triliun dari BMRI dan BBNi

NEWS MARKET

IHSG pada perdagangan kemarin, Selasa (2/1/2024) berhasil ditutup melonjak pada menit-menit terakhir perdagangan dengan kenaikan 0,70% di level 7.323,59 pada perdagangan Selasa (2/1/2024). Saham-saham transportasi kompak bergerak naik, terpantau PT Garuda Indonesia (Persero) Tbk (GIAA) melesat 7,25%, PT Blue Bird Tbk (BIRD) naik 1,68%, adapula PT Adi Sarana Armada Tbk (ASSA) terapresiasi 5,06%, dan PT Samudera Indonesia Tbk (SMDR) melesit 6,25%. Kenaikan saham-saham transportasi dan logistik didorong dari efek libur panjang natal dan tahun baru yang diprediksi dapat meningkatkan penghasilan di sektor transportasi dan logistik karena kebutuhan transportasi liburan dan pengiriman barang meningkat jelang dan saat natal serta tahun baru.

Menteri Keuangan Sri Mulyani Indrawati dalam konferensi pers realisasi APBN 2023, Selasa (2/1/2024) mengatakan ekonomi Indonesia diperkirakan akan tumbuh 5,05% pada 2023. Laju pertumbuhan tersebut akan di bawah target APBN yakni 5,3%. Melesetnya target pertumbuhan mencerminkan adanya potensi ekonomi yang tidak maksimal sehingga dampaknya tidak hanya dirasakan masyarakat tetapi juga korporasi.

Badan Pusat Statistik (BPS) mengungkapkan penurunan laju inflasi Indonesia pada 2023 dipicu oleh tren melemahnya inflasi inti. Direktur Statistik Harga BPS Windiarso Ponco Adi Putranto menegaskan bahwa penurunan inflasi inti tidak menggambarkan adanya penurunan daya beli. Terbukti, belanja masyarakat terkait dengan barang jasa yang bersifat leisure meningkat. Hal ini sekaligus memperkuat pandangan bahwa masyarakat telah kembali ke masa pra-pandemi.

Selain itu, S&P Global melaporkan PMI Manufaktur Indonesia naik mencapai 52,2 pada periode Desember 2023, dari 51,7 pada periode November 2023. Hal ini menjadi fase ekspansi Indonesia selama 28 bulan berturut-turut. S&P Global menjelaskan kenaikan PMI Manufaktur Indonesia ditopang oleh meningkatnya pesanan baru baik dari dalam ataupun luar negeri. Pesanan naik didukung oleh perbaikan kondisi permintaan dan ekspansi lebih pada basis pelanggan.

Indeks Dow Jones berhasil ditutup menguat 0,07% atau 25,5 poin di level 37.715,04. Sebaliknya, indeks Nasdaq anjlok 1,63% atau 245,41 poin ke 14.756,94 dan indeks S&P melemah 0,57% atau 27 poin ke 4.742,83.

Hari ini hanya terdapat sentimen dari negeri Paman Sam Amerika Serikat (AS) yakni Indeks Manajer Pembelian (PMI) Manufaktur ISM periode Desember 2023 dan Lowongan Pekerjaan JOLTs periode November 2023. Diketahui, PMI Manufaktur ISM AS tercatat sebesar 46,7% pada periode November 2023, tidak berubah dari 46,7% yang tercatat pada bulan Oktober 2023.

Perekonomian secara keseluruhan terus mengalami kontraksi untuk bulan kedua setelah satu bulan ekspansi lemah yang didahului oleh kontraksi sembilan bulan dan periode ekspansi 30 bulan sebelumnya.

Source: CNBC Indonesia, divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TOWR	1,010	Speculative Buy	1,030	1,060	975	Consolidation, entry level: 980-1010
PGEO	1,265	Trading Buy	1,290	1,325	1,225	Bullish Engulfing, entry level: 1230-1265
ESSA	560	Trading Buy	570	585	540	Bullish Breakaway, Huge Volume Accumulation, entry level: 550-!
BRPT	1,385	Trading Buy	1,410	1,450	1,340	Bullish Engulfing, entry level: 1350-1385
PTRO	5,675	Trading Buy	5,775	5,950	5,500	Bullish Engulfing, entry level: 5550-5675

LQ45 TECHNICAL VIEW



Wednesday, January 3, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	695	705	715	725	735	ACES	-0.69%	15	-0.7%	68%	426	▼	890	-20%
ADRO	2,340	2,410	2,490	2,520	2,560	ADRO	4.62%	3	4.6%	24%	2,010	▼	3,650	-32%
AKRA	1,465	1,480	1,500	1,505	1,515	AKRA	1.69%	12	1.7%	25%	1,200	▼	1,670	-10%
AMRT	2,790	2,840	2,890	2,940	2,990	AMRT	-1.37%	36	-1.4%	14%	2,530	▼	3,150	-8%
ANTM	1,700	1,715	1,735	1,740	1,750	ANTM	1.76%	10	1.8%	10%	1,580	▼	2,390	-27%
ARTO	2,810	2,870	2,930	2,980	3,030	ARTO	1.03%	1,584	1.0%	92%	1,530	▼	3,860	-24%
ASII	5,525	5,600	5,700	5,725	5,775	ASII	0.88%	7	0.9%	10%	5,200	▼	7,000	-19%
BBCA	9,325	9,375	9,425	9,450	9,475	BBCA	0.27%	24	0.3%	18%	8,000	▼	9,450	0%
BBNI	5,275	5,325	5,375	5,400	5,425	BBNI	0.00%	10	0.0%	28%	4,213	▼	5,425	-1%
BBRI	5,600	5,625	5,675	5,675	5,700	BBRI	0.60%	15	-0.9%	30%	4,360	▼	5,750	-1%
BBTN	1,220	1,240	1,265	1,275	1,290	BBTN	1.20%	6	1.2%	10%	1,150	▼	1,425	-11%
BMRI	5,975	6,050	6,125	6,150	6,175	BMRI	1.24%	9	1.2%	38%	4,450	▼	6,200	-1%
BRIS	1,695	1,715	1,740	1,750	1,765	BRIS	0.00%	15	0.0%	38%	1,265	▼	1,820	-4%
BRPT	1,275	1,330	1,385	1,435	1,485	BRPT	4.14%	310	4.1%	95%	710	▼	1,950	-29%
BUKA	198	202	208	212	218	BUKA	-3.70%	#N/A	-3.7%	8%	193	▼	306	-32%
CPIN	4,930	4,980	5,025	5,050	5,075	CPIN	0.00%	34	0.0%	16%	4,330	▼	6,275	-20%
EMTK	555	570	585	600	615	EMTK	-0.85%	#N/A	-0.8%	20%	486	▼	1,185	-51%
ESSA	505	530	560	580	605	ESSA	5.66%	15	5.7%	17%	480	▼	1,130	-50%
EXCL	1,950	1,975	2,000	2,030	2,060	EXCL	0.00%	22	0.0%	18%	1,695	▼	2,560	-22%
GGRM	20,150	20,475	20,800	20,950	21,100	GGRM	2.34%	7	2.3%	26%	16,500	▼	30,050	-31%
GOTO	83	85	87	88	89	GOTO	1.16%	#N/A	1.2%	61%	54	▼	147	-41%
HRUM	1,310	1,345	1,380	1,395	1,410	HRUM	3.37%	7	3.4%	15%	1,205	▼	1,945	-29%
ICBP	10,500	10,575	10,650	10,675	10,700	ICBP	0.71%	15	0.7%	15%	9,275	▼	11,925	-11%
INCO	4,250	4,330	4,420	4,470	4,530	INCO	2.55%	11	2.6%	10%	4,010	▼	7,750	-43%
INDF	6,325	6,375	6,450	6,475	6,525	INDF	0.00%	6	0.0%	7%	6,050	▼	7,550	-15%
INDY	1,400	1,460	1,525	1,555	1,590	INDY	6.27%	2	6.3%	13%	1,355	▼	2,800	-46%
INKP	8,100	8,225	8,350	8,475	8,600	INKP	0.30%	6	0.3%	23%	6,775	▼	11,850	-30%
INTP	9,300	9,350	9,425	9,475	9,550	INTP	0.27%	15	0.3%	4%	9,025	▼	11,850	-20%
ITMG	25,225	25,800	26,375	26,675	26,975	ITMG	2.83%	3	2.8%	19%	22,125	▼	41,500	-36%
KLBF	1,590	1,605	1,620	1,625	1,630	KLBF	0.62%	25	0.6%	5%	1,550	▼	2,360	-31%
MAPI	1,705	1,800	1,895	1,985	2,070	MAPI	5.87%	15	5.9%	59%	1,195	▼	2,070	-8%
MDKA	2,590	2,640	2,690	2,730	2,770	MDKA	-0.37%	#N/A	-0.4%	31%	2,060	▼	4,950	-46%
MEDC	1,130	1,145	1,165	1,180	1,200	MEDC	0.87%	5	0.9%	39%	840	▼	1,705	-32%
PGAS	1,110	1,125	1,140	1,155	1,170	PGAS	0.88%	8	0.9%	8%	1,060	▼	1,770	-36%
PTBA	2,390	2,460	2,530	2,570	2,610	PTBA	3.69%	5	3.7%	10%	2,300	▼	4,200	-40%
SCMA	144	148	153	160	168	SCMA	-10.00%	38	-10.0%	16%	132	▼	242	-37%
SIDO	496	500	510	520	535	SIDO	-2.86%	16	-2.9%	7%	478	▼	915	-44%
SMGR	6,300	6,375	6,475	6,500	6,550	SMGR	1.17%	17	1.2%	15%	5,625	▼	7,775	-17%
SRTG	1,610	1,625	1,640	1,650	1,660	SRTG	0.00%	#N/A	0.0%	17%	1,405	▼	2,580	-36%
TBIG	2,070	2,100	2,130	2,140	2,150	TBIG	1.91%	32	1.9%	20%	1,780	▼	2,370	-10%
TLKM	3,920	3,950	3,990	4,000	4,020	TLKM	1.01%	17	1.0%	18%	3,390	▼	4,500	-11%
TOWR	970	990	1,010	1,020	1,030	TOWR	2.02%	15	2.0%	23%	820	▼	1,180	-14%
TPIA	5,000	5,350	5,700	5,950	6,200	TPIA	8.57%	#N/A	8.6%	186%	1,995	▼	6,125	-7%
UNTR	22,225	22,850	23,475	23,825	24,175	UNTR	3.76%	4	3.8%	12%	20,925	▼	31,700	-26%
UNVR	3,480	3,510	3,550	3,560	3,580	UNVR	0.57%	27	0.6%	7%	3,330	▼	5,050	-30%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, January 3, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	5,700	8.57%	#N/A			8.57%		TPIA	5,700	186%	1,995	6,125	-7%
INDY	1,525	6.27%	2			6.27%		INDY	1,525	13%	1,355	2,800	-46%
MAPI	1,895	5.87%	15			5.87%		MAPI	1,895	59%	1,195	2,070	-8%
ESSA	560	5.66%	15			5.66%		ESSA	560	17%	480	1,130	-50%
ADRO	2,490	4.62%	3			4.62%		ADRO	2,490	24%	2,010	3,650	-32%
BRPT	1,385	4.14%	310			4.14%		BRPT	1,385	95%	710	1,950	-29%
UNTR	23,475	3.76%	4			3.76%		UNTR	23,475	12%	20,925	31,700	-26%
PTBA	2,530	3.69%	5			3.69%		PTBA	2,530	10%	2,300	4,200	-40%
HRUM	1,380	3.37%	7			3.37%		HRUM	1,380	15%	1,205	1,945	-29%
ITMG	26,375	2.83%	3			2.83%		ITMG	26,375	19%	22,125	41,500	-36%
INCO	4,420	2.55%	11			2.55%		INCO	4,420	10%	4,010	7,750	-43%
GGRM	20,800	2.34%	7			2.34%		GGRM	20,800	26%	16,500	30,050	-31%
TOWR	1,010	2.02%	15			2.02%		TOWR	1,010	23%	820	1,180	-14%
TBIG	2,130	1.91%	32			1.91%		TBIG	2,130	20%	1,780	2,370	-10%
ANTM	1,735	1.76%	10			1.76%		ANTM	1,735	10%	1,580	2,390	-27%
AKRA	1,500	1.69%	12			1.69%		AKRA	1,500	25%	1,200	1,670	-10%
BMRI	6,125	1.24%	9			1.24%		BMRI	6,125	38%	4,450	6,200	-1%
BBTN	1,265	1.20%	6			1.20%		BBTN	1,265	10%	1,150	1,425	-11%
SMGR	6,475	1.17%	17			1.17%		SMGR	6,475	15%	5,625	7,775	-17%
GOTO	87	1.16%	#N/A			1.16%		GOTO	87	61%	54	147	-41%
ARTO	2,930	1.03%	1,584			1.03%		ARTO	2,930	92%	1,530	3,860	-24%
TLKM	3,990	1.01%	17			1.01%		TLKM	3,990	18%	3,390	4,500	-11%
ASII	5,700	0.88%	7			0.88%		ASII	5,700	10%	5,200	7,000	-19%
PGAS	1,140	0.88%	8			0.88%		PGAS	1,140	8%	1,060	1,770	-36%
MEDC	1,165	0.87%	5			0.87%		MEDC	1,165	39%	840	1,705	-32%
ICBP	10,650	0.71%	15			0.71%		ICBP	10,650	15%	9,275	11,925	-11%
KLBF	1,620	0.62%	25			0.62%		KLBF	1,620	5%	1,550	2,360	-31%
UNVR	3,550	0.57%	27			0.57%		UNVR	3,550	7%	3,330	5,050	-30%
INKP	8,350	0.30%	6			0.30%		INKP	8,350	23%	6,775	11,850	-30%
BBCA	9,425	0.27%	24			0.27%		BBCA	9,425	18%	8,000	9,450	0%
INTP	9,425	0.27%	15			0.27%		INTP	9,425	4%	9,025	11,850	-20%
BRIS	1,740	0.00%	15			0.00%		BRIS	1,740	38%	1,265	1,820	-4%
BBNI	5,375	0.00%	10			0.00%		BBNI	5,375	28%	4,213	5,425	-1%
INDF	6,450	0.00%	6			0.00%		INDF	6,450	7%	6,050	7,550	-15%
EXCL	2,000	0.00%	22			0.00%		EXCL	2,000	18%	1,695	2,560	-22%
CPIN	5,025	0.00%	34			0.00%		CPIN	5,025	16%	4,330	6,275	-20%
SRTG	1,640	0.00%	#N/A			0.00%		SRTG	1,640	17%	1,405	2,580	-36%
MDKA	2,690	-0.37%	#N/A			-0.37%		MDKA	2,690	31%	2,060	4,950	-46%
ACES	715	-0.69%	15			-0.69%		ACES	715	68%	426	890	-20%
EMTK	585	-0.85%	#N/A			-0.85%		EMTK	585	20%	486	1,185	-51%
BBRI	5,675	0.60%	15			-0.87%		BBRI	5,675	30%	4,360	5,750	-1%
AMRT	2,890	-1.37%	36			-1.37%		AMRT	2,890	14%	2,530	3,150	-8%
SIDO	510	-2.86%	16			-2.86%		SIDO	510	7%	478	915	-44%
BUKA	208	-3.70%	#N/A			-3.70%		BUKA	208	8%	193	306	-32%
SCMA	153	-10.00%	38			-10.00%		SCMA	153	16%	132	242	-37%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, January 3, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	2,490	4.62%	3	ADRO		4.62%	ADRO	2,490	24%	2,010	▼	3,650	-32%
2 BRPT	1,385	4.14%	310	BRPT		4.14%	BRPT	1,385	95%	710	▼	1,950	-29%
3 UNTR	23,475	3.76%	4	UNTR		3.76%	UNTR	23,475	12%	20,925	▼	31,700	-26%
4 TOWR	1,010	2.02%	15	TOWR		2.02%	TOWR	1,010	23%	820	▼	1,180	-14%
5 ANTM	1,735	1.76%	10	ANTM		1.76%	ANTM	1,735	10%	1,580	▼	2,390	-27%
6 BMRI	6,125	1.24%	9	BMRI		1.24%	BMRI	6,125	38%	4,450	▼	6,200	-1%
7 SMGR	6,475	1.17%	17	SMGR		1.17%	SMGR	6,475	15%	5,625	▼	7,775	-17%
8 GOTO	87	1.16%	#N/A	GOTO		1.16%	GOTO	87	61%	54	▼	147	-41%
9 TLKM	3,990	1.01%	17	TLKM		1.01%	TLKM	3,990	18%	3,390	▼	4,500	-11%
10 ASII	5,700	0.88%	7	ASII		0.88%	ASII	5,700	10%	5,200	▼	7,000	-19%
11 AMMN	6,600	0.76%	94	AMMN		0.76%	AMMN	6,600	288%	1,700	▼	8,350	-21%
12 ICBP	10,650	0.71%	15	ICBP		0.71%	ICBP	10,650	15%	9,275	▼	11,925	-11%
13 KLBF	1,620	0.62%	25	KLBF		0.62%	KLBF	1,620	5%	1,550	▼	2,360	-31%
14 UNVR	3,550	0.57%	27	UNVR		0.57%	UNVR	3,550	7%	3,330	▼	5,050	-30%
15 INKP	8,350	0.30%	6	INKP		0.30%	INKP	8,350	23%	6,775	▼	11,850	-30%
16 BBKA	9,425	0.27%	24	BBKA		0.27%	BBKA	9,425	18%	8,000	▼	9,450	0%
17 BBNI	5,375	0.00%	10	BBNI		0.00%	BBNI	5,375	28%	4,213	▼	5,425	-1%
18 INDF	6,450	0.00%	6	INDF		0.00%	INDF	6,450	7%	6,050	▼	7,550	-15%
19 CPIN	5,025	0.00%	34	CPIN		0.00%	CPIN	5,025	16%	4,330	▼	6,275	-20%
20 MDKA	2,690	-0.37%	#N/A	MDKA		-0.37%	MDKA	2,690	31%	2,060	▼	4,950	-46%
21 BBRI	5,675	0.60%	15	BBRI		-0.87%	BBRI	5,675	30%	4,360	▼	5,750	-1%
22 AMRT	2,890	-1.37%	36	AMRT		-1.37%	AMRT	2,890	14%	2,530	▼	3,150	-8%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

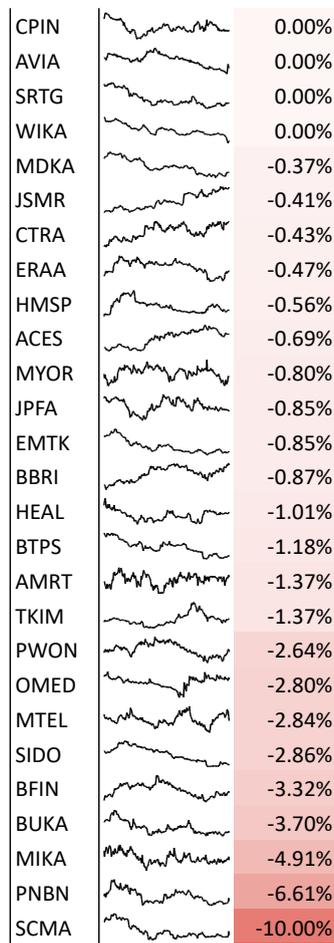


Wednesday, January 3, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	5,700	8.57%	#N/A		8.57%	5,700	186%	1,995	▼	6,125	-7%
INDY	1,525	6.27%	2		6.27%	1,525	13%	1,355	▼	2,800	-46%
SMDR	340	6.25%	3		6.25%	340	21%	280	▼	490	-31%
MAPI	1,895	5.87%	15		5.87%	1,895	59%	1,195	▼	2,070	-8%
ESSA	560	5.66%	15		5.66%	560	17%	480	▼	1,130	-50%
PTPP	450	5.14%	8		5.14%	450	8%	418	▼	835	-46%
ASSA	830	5.06%	36		5.06%	830	22%	680	▼	1,420	-42%
ADRO	2,490	4.62%	3		4.62%	2,490	24%	2,010	▼	3,650	-32%
BRPT	1,385	4.14%	310		4.14%	1,385	95%	710	▼	1,950	-29%
DOID	366	3.98%	6		3.98%	366	39%	264	▼	570	-36%
UNTR	23,475	3.76%	4		3.76%	23,475	12%	20,925	▼	31,700	-26%
PTBA	2,530	3.69%	5		3.69%	2,530	10%	2,300	▼	4,200	-40%
ADMR	1,410	3.68%	13		3.68%	1,410	91%	740	▼	1,790	-21%
ENRG	228	3.64%	5		3.64%	228	18%	193	▼	308	-26%
HRUM	1,380	3.37%	7		3.37%	1,380	15%	1,205	▼	1,945	-29%
BRMS	175	2.94%	103		2.94%	175	54%	114	▼	226	-23%
ITMG	26,375	2.83%	3		2.83%	26,375	19%	22,125	▼	41,500	-36%
INCO	4,420	2.55%	11		2.55%	4,420	10%	4,010	▼	7,750	-43%
GGRM	20,800	2.34%	7		2.34%	20,800	26%	16,500	▼	30,050	-31%
TINS	660	2.33%	#N/A		2.33%	660	9%	605	▼	1,335	-51%
JKON	91	2.25%	8		2.25%	91	17%	78	▼	153	-41%
TOWR	1,010	2.02%	15		2.02%	1,010	23%	820	▼	1,180	-14%
TBIG	2,130	1.91%	32		1.91%	2,130	20%	1,780	▼	2,370	-10%
ANTM	1,735	1.76%	10		1.76%	1,735	10%	1,580	▼	2,390	-27%
SMRA	585	1.74%	10		1.74%	585	17%	498	▼	740	-21%
AKRA	1,500	1.69%	12		1.69%	1,500	25%	1,200	▼	1,670	-10%
ELSA	394	1.55%	6		1.55%	394	38%	286	▼	460	-14%
PNLF	268	1.52%	5		1.52%	268	6%	254	▼	474	-43%
BMRI	6,125	1.24%	9		1.24%	6,125	38%	4,450	▼	6,200	-1%
BBTN	1,265	1.20%	6		1.20%	1,265	10%	1,150	▼	1,425	-11%
SMGR	6,475	1.17%	17		1.17%	6,475	15%	5,625	▼	7,775	-17%
GOTO	87	1.16%	#N/A		1.16%	87	61%	54	▼	147	-41%
MNCN	390	1.04%	4		1.04%	390	10%	356	▼	765	-49%
ARTO	2,930	1.03%	1,584		1.03%	2,930	92%	1,530	▼	3,860	-24%
TLKM	3,990	1.01%	17		1.01%	3,990	18%	3,390	▼	4,500	-11%
ASII	5,700	0.88%	7		0.88%	5,700	10%	5,200	▼	7,000	-19%
PGAS	1,140	0.88%	8		0.88%	1,140	8%	1,060	▼	1,770	-36%
MEDC	1,165	0.87%	5		0.87%	1,165	39%	840	▼	1,705	-32%
RMKE	600	0.84%	4		0.84%	600	3%	580	▼	1,120	-46%
BMTR	270	0.75%	5		0.75%	270	8%	250	▼	388	-30%
ICBP	10,650	0.71%	15		0.71%	10,650	15%	9,275	▼	11,925	-11%
KLBF	1,620	0.62%	25		0.62%	1,620	5%	1,550	▼	2,360	-31%
UNVR	3,550	0.57%	27		0.57%	3,550	7%	3,330	▼	5,050	-30%
INKP	8,350	0.30%	6		0.30%	8,350	23%	6,775	▼	11,850	-30%
BBCA	9,425	0.27%	24		0.27%	9,425	18%	8,000	▼	9,450	0%
INTP	9,425	0.27%	15		0.27%	9,425	4%	9,025	▼	11,850	-20%
ISAT	9,375	0.00%	20		0.00%	9,375	62%	5,800	▼	10,850	-14%
BRIS	1,740	0.00%	15		0.00%	1,740	38%	1,265	▼	1,820	-4%
BSDE	1,080	0.00%	7		0.00%	1,080	23%	880	▼	1,235	-13%
BBNI	5,375	0.00%	10		0.00%	5,375	28%	4,213	▼	5,425	-1%
INDF	6,450	0.00%	6		0.00%	6,450	7%	6,050	▼	7,550	-15%
MPMX	1,050	0.00%	7		0.00%	1,050	8%	970	▼	1,360	-23%
EXCL	2,000	0.00%	22		0.00%	2,000	18%	1,695	▼	2,560	-22%

CPIN	5,025	0.00%	34
AVIA	500	0.00%	21
8 SRTG	1,640	0.00%	#N/A
WIKA	240	0.00%	#N/A
MDKA	2,690	-0.37%	#N/A
JSMR	4,850	-0.41%	5
15 CTRA	1,165	-0.43%	14
ERAA	424	-0.47%	8
41 HMSP	890	-0.56%	14
ACES	715	-0.69%	15
MYOR	2,470	-0.80%	19
JPFA	1,170	-0.85%	15
28 EMTK	585	-0.85%	#N/A
BBRI	5,675	0.60%	15
HEAL	1,475	-1.01%	53
BTPS	1,670	-1.18%	9
26 AMRT	2,890	-1.37%	36
TKIM	7,200	-1.37%	6
PWON	442	-2.64%	12
OMED	208	-2.80%	18
23 MTEL	685	-2.84%	29
SIDO	510	-2.86%	16
9 BFIN	1,165	-3.32%	10
BUKA	208	-3.70%	#N/A
19 MIKA	2,710	-4.91%	40
PNBN	1,130	-6.61%	9
SCMA	153	-10.00%	38



CPIN	5,025	16%	4,330	▼	6,275	-20%
AVIA	500	18%	422	▼	760	-34%
SRTG	1,640	17%	1,405	▼	2,580	-36%
WIKA	240	31%	183	▼	830	-71%
MDKA	2,690	31%	2,060	▼	4,950	-46%
JSMR	4,850	63%	2,980	▼	4,980	-3%
CTRA	1,165	35%	865	▼	1,195	-3%
ERAA	424	30%	326	▼	580	-27%
HMSP	890	14%	780	▼	1,235	-28%
ACES	715	68%	426	▼	890	-20%
MYOR	2,470	9%	2,270	▼	2,900	-15%
JPFA	1,170	15%	1,015	▼	1,410	-17%
EMTK	585	20%	486	▼	1,185	-51%
BBRI	5,675	30%	4,360	▼	5,750	-1%
HEAL	1,475	17%	1,265	▼	1,800	-18%
BTPS	1,670	8%	1,550	▼	2,890	-42%
AMRT	2,890	14%	2,530	▼	3,150	-8%
TKIM	7,200	29%	5,600	▼	10,375	-31%
PWON	442	13%	392	▼	525	-16%
OMED	208	40%	149	▼	242	-14%
MTEL	685	14%	600	▼	800	-14%
SIDO	510	7%	478	▼	915	-44%
BFIN	1,165	22%	955	▼	1,535	-24%
BUKA	208	8%	193	▼	306	-32%
MIKA	2,710	12%	2,430	▼	3,280	-17%
PNBN	1,130	10%	1,030	▼	1,695	-33%
SCMA	153	16%	132	▼	242	-37%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 STOCK PERFORMANCE

Top Gainer

TPIA 5,700 (8.5%)
INDY 1,525 (6.2%)
MAPI 1,895 (5.8%)
ESSA 560 (5.6%)
ADRO 2,490 (4.6%)

Top Volume

GOTO 87 (10.3 Mn Lot)
BRPT 1,385 (2.1 Mn Lot)
SCMA 153 (1.7 Mn Lot)
BUKA 208 (1.1 Mn Lot)
BBRI 5,675 (0.9 Mn Lot)

Top Frekuensi

BRPT 1,385 (28k x)
BBRI 5,675 (14k x)
GOTO 87 (13k x)
TPIA 5,700 (13k x)
ADRO 2,490 (13k x)

Top Loser

SCMA 153 (-10%)
BUKA 208 (-3.7%)
SIDO 510 (-2.8%)
AMRT 2,890 (-1.3%)
BBRI 5,675 (-0.8%)

Top Value

BBRI 5,675 (515.1 IDR Bn)
TPIA 5,700 (306.8 IDR Bn)
BRPT 1,385 (295.7 IDR Bn)
BBCA 9,425 (287.3 IDR Bn)
ASII 5,700 (206.4 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

OKAS 125 (34.4%)
DOOH 110 (32.5%)
BAPA 79 (17.9%)
MIRA 8 (14.2%)
TARA 8 (14.2%)

Top Volume

GOTO 87 (10.3 Mn Lot)
BUMI 95 (9.9 Mn Lot)
CARE 160 (6.7 Mn Lot)
DEWA 68 (5 Mn Lot)
DOOH 110 (4.8 Mn Lot)

Top Frekuensi

STRK 55 (36k x)
DOOH 110 (30k x)
BRPT 1,385 (28k x)
DMMX 324 (21k x)
GTRA 312 (20k x)

Top Loser

KAYU 79 (-34.7%)
HADE 3 (-25%)
VTNY 264 (-25%)
ESTA 80 (-23%)
MTSM 208 (-18.7%)

Top Value

BBRI 5,675 (515.1 IDR Bn)
TPIA 5,700 (306.8 IDR Bn)
BRPT 1,385 (295.7 IDR Bn)
BBCA 9,425 (287.3 IDR Bn)
ASII 5,700 (206.4 IDR Bn)

CORPORATE ACTION



Wednesday, January 3, 2024

RIGHT ISSUE

EX DATE (New : Old)

PANR 5 : 32 @Rp. 400

STOCK SPLIT

CUM DATE (Old : New)

GMTD 1 : 10

EX DATE

SONA 1 : 2

TENDER OFFER

OFFERING DATE

TBIG Rp. 2300

IPO

OFFERING

ASLI Rp. 100

CGAS Rp. 338

NICE Rp. 438

MSJA Rp. 300

ACRO Rp. 108

BOOK BUILDING

MANG Rp. 90 - Rp. 110

SMLE Rp. 175 - Rp. 190

GRPH Rp. 100 - Rp. 105

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday January 01 2024							
	5:30 PM	ID	<u>S&P Global Manufacturing PMI DEC</u>	52.2	51.7		51.9
	6:45 PM	CN	<u>Caixin Manufacturing PMI DEC</u>	50.8	50.7	50.4	50.7
	9:00 PM	ID	<u>Inflation Rate YoY DEC</u>	2.61%	2.86%	2.72%	2.60%
	9:00 PM	ID	<u>Core Inflation Rate YoY DEC</u>	1.80%	1.87%	1.85%	1.80%
	9:00 PM	ID	<u>Inflation Rate MoM DEC</u>	0.41%	0.38%	0.50%	0.40%
	9:40 PM	ID	<u>Tourist Arrivals YoY NOV</u>	30.17%	33.27%		29.00%
Tuesday January 02 2024							
	7:45 AM	US	<u>S&P Global Manufacturing PMI Final DEC</u>	47.9	49.4	48.2	48.2
	8:00 AM	US	<u>Construction Spending MoM NOV</u>	0.40%	1.2% @	0.60%	0.70%
	9:30 AM	US	<u>3-Month Bill Auction</u>	5.25%	5.26%		
	9:30 AM	US	<u>6-Month Bill Auction</u>	5.05%	5.08%		
Wednesday January 03 2024							
	5:00 AM	US	<u>MBA 30-Year Mortgage Rate DEC/29</u>		6.83%		
	5:00 AM	US	<u>MBA Mortgage Applications DEC/29</u>		-1.50%		
	5:00 AM	US	<u>MBA Mortgage Market Index DEC/29</u>		191.6		
	5:00 AM	US	<u>MBA Mortgage Refinance Index DEC/29</u>		437.6		
	5:00 AM	US	<u>MBA Purchase Index DEC/29</u>		148.7		
	6:30 AM	US	<u>Fed Barkin Speech</u>				
	6:55 AM	US	<u>Redbook YoY DEC/30</u>		4.10%		
	8:00 AM	US	<u>ISM Manufacturing PMI DEC</u>		46.7	47.1	47.3
	8:00 AM	US	<u>JOLTs Job Openings NOV</u>		8.733M	8.85M	8.75M
	8:00 AM	US	<u>ISM Manufacturing Employment DEC</u>		45.8		46
	8:00 AM	US	<u>ISM Manufacturing New Orders DEC</u>		48.3		48.5
	8:00 AM	US	<u>ISM Manufacturing Prices DEC</u>		49.9	47.5	47.7
	8:00 AM	US	<u>JOLTs Job Quits NOV</u>		3.628M		3.61M
	9:30 AM	US	<u>17-Week Bill Auction</u>				
	12:00 PM	US	<u>FOMC Minutes</u>				
	2:30 PM	US	<u>API Crude Oil Stock Change DEC/29</u>		1.837M		
	6:45 PM	CN	<u>Caixin Services PMI DEC</u>		51.5		51.5
	6:45 PM	CN	<u>Caixin Composite PMI DEC</u>		51.6		51.6
Thursday January 04 2024							
	5:30 AM	US	<u>Challenger Job Cuts DEC</u>		45.51K		63.0K
	6:15 AM	US	<u>ADP Employment Change DEC</u>		103K	115K	99.0K
	6:30 AM	US	<u>Initial Jobless Claims DEC/30</u>		218K	216K	225.0K
	6:30 AM	US	<u>Continuing Jobless Claims DEC/23</u>		1875K	1883K	1883.0K
	6:30 AM	US	<u>Jobless Claims 4-week Average DEC/30</u>		212K		213.0K
	7:45 AM	US	<u>S&P Global Composite PMI Final DEC</u>		50.7	51	51
	7:45 AM	US	<u>S&P Global Services PMI Final DEC</u>		50.8	51.3	51.3
	8:30 AM	US	<u>EIA Natural Gas Stocks Change DEC/29</u>		-87Bcf		
	9:00 AM	US	<u>EIA Crude Oil Stocks Change DEC/29</u>		-6.911M	-2.967M	
	9:00 AM	US	<u>EIA Gasoline Stocks Change DEC/29</u>		-0.575M	0.709M	
	9:00 AM	US	<u>EIA Crude Oil Imports Change DEC/29</u>		-0.268M		
	9:00 AM	US	<u>EIA Cushing Crude Oil Stocks Change DEC/29</u>		1.508M		
	9:00 AM	US	<u>EIA Distillate Fuel Production Change DEC/29</u>		0.243M		
	9:00 AM	US	<u>EIA Distillate Stocks Change DEC/29</u>		0.833M	0.913M	
	9:00 AM	US	<u>EIA Gasoline Production Change DEC/29</u>		-0.008M		
	9:00 AM	US	<u>EIA Heating Oil Stocks Change DEC/29</u>		0.325M		
	9:00 AM	US	<u>EIA Refinery Crude Runs Change DEC/29</u>		0.058M		
	9:30 AM	US	<u>4-Week Bill Auction</u>		5.33%		
	9:30 AM	US	<u>8-Week Bill Auction</u>		5.29%		
	10:00 AM	US	<u>15-Year Mortgage Rate DEC/28</u>		5.93%		
	10:00 AM	US	<u>30-Year Mortgage Rate DEC/28</u>		6.61%		
		US	<u>LMI Logistics Managers Index Current DEC</u>		49.4		
Friday January 05 2024							
	6:30 AM	US	<u>Non Farm Payrolls DEC</u>		199K	168K	150.0K
	6:30 AM	US	<u>Average Hourly Earnings MoM DEC</u>		0.40%	0.30%	0.30%
	6:30 AM	US	<u>Average Hourly Earnings YoY</u>		4%	3.90%	4%
	6:30 AM	US	<u>Participation Rate DEC</u>		62.80%		62.70%

6:30 AM	US	<u>Unemployment Rate DEC</u>	3.70%	3.80%	3.90%
6:30 AM	US	<u>Average Weekly Hours DEC</u>	34.4	34.4	34.4
6:30 AM	US	<u>Government Payrolls DEC</u>	49K		30K
6:30 AM	US	<u>Manufacturing Payrolls DEC</u>	28K	5K	15K
6:30 AM	US	<u>Nonfarm Payrolls Private DEC</u>	150K	130K	120.0K
6:30 AM	US	<u>U-6 Unemployment Rate</u>	7.00%		7.20%
8:00 AM	US	<u>ISM Services PMI DEC</u>	52.7	52.6	52.8
8:00 AM	US	<u>Factory Orders MoM NOV</u>	-3.60%	2.10%	1.80%
8:00 AM	US	<u>Factory Orders ex Transportation NOV</u>	-1.20%		0.70%
8:00 AM	US	<u>ISM Services Business Activity DEC</u>	55.1		55.3
8:00 AM	US	<u>ISM Services Employment DEC</u>	50.7		50.7
8:00 AM	US	<u>ISM Services New Orders DEC</u>	55.5		55.7
8:00 AM	US	<u>ISM Services Prices DEC</u>	58.3		58.1
11:00 AM	US	<u>Baker Hughes Oil Rig Count JAN/05</u>	500		
11:00 AM	US	<u>Baker Hughes Total Rigs Count JAN/05</u>	622		
11:30 AM	US	<u>Fed Barkin Speech</u>			
	US	<u>Total Vehicle Sales DEC</u>	15.32M		

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